

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the ____ day of _____, 200__.

[TRANSITION ADMINISTRATOR]

[TWO SIGNATURES REQUIRED IF
TRANSITION ADMINISTRATOR IS AN ENTITY;
ONE SIGNATURE REQUIRED IF TRANSITION
ADMINISTRATOR IS A NATURAL PERSON]

By: _____
Name:
Title:

By: _____
Name:
Title:

ANNEX B-3
TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. P-622662

Draw Certificate of Commission

Reference is made to Letter of Credit No. P-622662 (the "Letter of Credit") issued by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and The Royal Bank of Scotland plc in favor of U.S. Bank National Association, as trustee. Terms defined in the Letter of Credit are used herein as defined therein.

The undersigned hereby certifies to the Trustee, with reference to paragraph 344 of the Order, pursuant to which Nextel, through its wholly owned subsidiary, Nextel Finance Company, has provided the Letter of Credit, that [insert one of the following bracketed options]:

[Pursuant to the paragraph 184 of the Order and the Commission's finding that Nextel is in material breach of the terms of the Order, the Trustee is entitled to receive payment of \$_____ representing the remaining undrawn amount of the Letter of Credit, and the Commission hereby directs the Trustee to draw such amount on the Letter of Credit and to hold the same in trust, and to disburse such amount, in accordance with the instructions of the Transition Administrator.]

OR

[Pursuant to paragraph 185 of the Order, the Commission has approved the use of \$_____ of letter of credit proceeds to compensate [the Transition Administrator/the Trustee] for its services, and the Commission hereby directs the Trustee to draw such amount on the Letter of Credit and to remit to [the Transition Administrator/the Trustee] from the proceeds thereof the amounts owing for compensation for such services.]

OR

[Given [notice of non-renewal of the Letter of Credit and failure of Nextel, through its wholly owned subsidiary Nextel Finance Company or otherwise, to obtain a satisfactory replacement thereof/the fact that the Ultimate Expiration Date of the Letter of Credit is 60 days or less from the date of this certificate and the failure of Nextel to obtain a satisfactory replacement thereof], pursuant to the Order, the Trustee is entitled to receive payment of \$_____ representing the remaining undrawn amount of the Letter of Credit, and the Commission hereby directs the Trustee to draw such amount on the Letter of Credit and to hold the same in trust, and to disburse such amount, pursuant to the Order.]

OR

[Pursuant to [paragraph 186 of the Order, the Commission hereby directs the Trustee to draw on the Letter of Credit \$_____ for payment to the United States Treasury/paragraph 330 of the Order, Nextel has elected to apply \$_____ of letter of credit proceeds for payment to the United States Treasury and the Commission hereby directs the Trustee to draw such amount on the Letter of Credit for payment to the United States Treasury].]

IN WITNESS WHEREOF, the undersigned has executed this certificate as of [specify time of day] on the ____ day of _____, 200 ____.

FEDERAL COMMUNICATIONS COMMISSION

By: _____

Name:

Its Authorized Signatory

ANNEX C
TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. P-622662

Certificate Regarding Defaulting Issuing Bank

Reference is made to Letter of Credit No. P-622662 (the "Letter of Credit") issued by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and The Royal Bank of Scotland plc in favor of U.S. Bank National Association, as trustee. Terms defined in the Letter of Credit are used herein as defined therein.

The undersigned hereby certifies to the Issuing Banks that one or more Issuing Banks has failed to make full payment of the amount of a drawing (herein, the "Defaulted Drawing") made by the undersigned on _____, 200_ under the Letter of Credit. The aggregate Defaulted Amount in respect of the Defaulted Drawing is \$ _____, and the identity of the defaulting Issuing Banks is _____. By delivery of this Certificate, the undersigned hereby draws from the Non-Defaulting Issuing Banks under the Letter of Credit the full amount of the Defaulted Amount in respect of the Defaulted Drawing.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of [specify time of day] on the ____ day of _____, 200__.

U.S. BANK NATIONAL ASSOCIATION, as
trustee

By: _____
Name:
Title:

ANNEX D
TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. P-622662

Certificate Regarding Reduction of Letter of Credit

Reference is made to Letter of Credit No. P-622662 (the "Letter of Credit") issued by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and The Royal Bank of Scotland plc in favor of U.S. Bank National Association, as trustee. Terms defined in the Letter of Credit are used herein as defined therein.

The undersigned hereby certifies to the Issuing Banks, with reference to (a) the Letter of Credit, and (b) paragraph 344 of the Order, that it is the Transition Administrator as defined in the Letter of Credit and that the amount of the Letter of Credit shall be reduced to the amount equal to \$ _____;

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the ____ day of _____, 200_.

[TRANSITION ADMINISTRATOR]

[TWO SIGNATURES REQUIRED IF
TRANSITION ADMINISTRATOR IS AN ENTITY;
ONE SIGNATURE REQUIRED IF TRANSITION
ADMINISTRATOR IS A NATURAL PERSON]

By: _____
Name:
Title:

By: _____
Name:
Title:

COUNTERSIGNED:

FEDERAL COMMUNICATIONS COMMISSION

By: _____
Name:
Its Authorized Signatory

ANNEX E
TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. P-622662

Certificate Regarding Termination of Letter of Credit

Reference is made to Letter of Credit No. P-622662 (the "Letter of Credit") issued by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and The Royal Bank of Scotland plc in favor of U.S. Bank National Association, as trustee. Terms defined in the Letter of Credit are used herein as defined therein.

The undersigned hereby certifies to the Issuing Banks, with reference to (a) the Letter of Credit, and (b) paragraph 344 of the Order, that it is the Transition Administrative as defined in the Letter of Credit and that:

(1) [include one of the following clauses, as applicable]

(a) The Order has been fulfilled in accordance with the provisions thereof;

(b) Nextel Communications, Inc. has paid to the appropriate parties all amounts it is required to pay pursuant to the terms of the Order; or

(c) Nextel Communications, Inc. has provided a replacement letter of credit satisfactory to the Commission.

(2) By reason of the event or circumstance described in paragraph (1) of this certificate, and effective upon the receipt by JPMorgan Chase of this certificate (countersigned as set forth below), the Letter of Credit is terminated.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the ____ day of _____, 200_.

[TRANSITION ADMINISTRATOR]

[TWO SIGNATURES REQUIRED IF
TRANSITION ADMINISTRATOR IS AN ENTITY;
ONE SIGNATURE REQUIRED IF TRANSITION
ADMINISTRATOR IS A NATURAL PERSON]

By: _____

Name:

Title:

By: _____

Name:

Title:

COUNTERSIGNED:

FEDERAL COMMUNICATIONS COMMISSION

By: _____

Name:

Its Authorized Signatory

ANNEX F
TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. P-622662

TRANSFER REQUEST

Date: _____

To:
JPMorgan Chase Bank, N.A.
C/O JPMorgan Treasury Services
Global Trade Services
10420 Highland Manor Drive
Tampa, Florida 33610
Attention: Standby Letter of Credit Department

Re: Letter of Credit No. P-622662

Gentlemen:

For value received, the undersigned Beneficiary hereby irrevocably transfers to:

Name of Transferee

Address

all rights of the undersigned Beneficiary to draw under the above Letter of Credit in its entirety.

The undersigned Beneficiary hereby certifies that the transferee is a successor trustee succeeding the Beneficiary pursuant to, and in accordance with, the Order under and as defined in said Letter of Credit.

By this transfer, all rights of the undersigned Beneficiary in such Letter of Credit are transferred to the transferee and the transferee shall have the sole rights as Beneficiary thereof, including sole rights relating to any amendments whether increases or extensions or other amendments and whether now existing or hereafter made. All amendments are to be advised direct to the transferee without necessity of any consent of or notice to the undersigned Beneficiary.

The original of such Letter of Credit is returned herewith, and we ask you to endorse the transfer on the reverse thereof, and forward it direct to the transferee with your customary notice of transfer.

Sincerely,

Name of Beneficiary

Authorized Name & Title

Authorized Signature

Telephone Number

SIGNATURE GUARANTEE

The above signature, with title as stated, conforms with that on file with us and is authorized for execution of such instruments and we certify that the above beneficiary has been identified by us in accordance with the USA PATRIOT ACT procedures of our bank.

Name & Address of Bank _____

Authorized Name & Title _____

Authorized Signature _____

Telephone No. _____

COUNTERSIGNED:

FEDERAL COMMUNICATIONS COMMISSION

By: _____

Name:

Its Authorized Signatory

ANNEX G
TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. P-622662

Contact Information for Issuing Banks

<u>Name</u>	<u>Contact Information</u>
JPMORGAN CHASE BANK, N.A. L/C Reference Number 622662	JPMorgan Chase Bank, N.A. C/O JPMorgan Treasury Services Global Trade Services 10420 Highland Manor Drive Tampa, Florida 33610 SWIFT: CHASUS33 Attn: James Alonzo Phone: (813) 432-6339 Fax: (813) 432-5161 email: james.alonzo@chase.com
CITIBANK, N.A. L/C Reference Number 61638251	Citibank, N.A. % Citicorp North America, Inc. 3800 Citibank Center Building B, 3 rd Floor Tampa, FL 33610 SWIFT: CITIUS33 Attn: Standby Letter of Credit Department Phone: (813) 604-7203 Fax: (813) 604-7187 email: sonja.hudson@citigroup.com
BANK OF AMERICA, N.A. L/C Reference Number 3073253	Bank of America, N.A. 333 S. Beaudry Avenue Los Angeles, CA 90017-1466 SWIFT: BOFAUS6S Attn: Sandra Leon Phone: (213) 345-5231 Fax: (213) 345-0265 email: Sandra.leon@bankofamerica.com Alternate: Bank of America, N.A. 901 Main Street, 64 th Floor Dallas, TX 75202 TX1-492-64-01 Attn: Scott Conner Phone: (214) 209-9155 Fax: (214) 209-9390 email: scott.conner@bankofamerica.com

THE BANK OF NOVA SCOTIA
L/C Reference Number 91164/80085

The Bank of Nova Scotia
One Liberty Plaza
New York, NY 10006
SWIFT: NOSCUS33
Attn: Sandra Edwards
Phone: (212) 225-5424
Fax: (212) 225-6464/(212) 225-5499
email: sandra_edwards@scotiacapital.com

BARCLAYS BANK PLC
L/C Reference Number SB00356

Barclays Bank PLC
200 Cedar Knolls Road, 4th Floor
Whippany, NJ 07981
SWIFT: BARCUS33
Attn: Dawn Townsend
Phone: (973) 576-3306
Fax: (973) 576-3017
email: dawn.townsend@barcap.com

Alternate:
Barclays Bank PLC
200 Park Avenue
New York, NY 10166
Attn: Nick Bell
Phone: (212) 412-4029
Fax: (212) 412-7600
email: Nicholas.bell@barcap.com

WACHOVIA BANK, NATIONAL ASSOCIATION
L/C Reference Number SM212330W

Wachovia Bank, National Association
401 Linden Street – 1st Floor
Winston-Salem, NC 27101
Standby Letter of Credit Unit – NC6034
SWIFT: PNBPUS33SLC
Attn: Rhonda Sulier – Standby Letters
of Credit
Phone: (336) 735-3370
Fax: (336) 735-0950
email: Rhonda.sulier@wachovia.com

SOCIÉTÉ GÉNÉRALE
L/C Reference Number 54218

Société Générale
1221 Av. of the Americas, 8th Floor
New York, NY 10020
SWIFT: SOGEUS33
Attn: Jeff Green
Phone: (212) 278-6727
Fax: (212) 278-7428
email: jeff.green@sgcib.com

THE ROYAL BANK OF SCOTLAND PLC
L/C Reference Number LCA03030500912NY

The Royal Bank of Scotland plc
101 Park Avenue
New York, NY 10178
SWIFT: RBOSUS33
Attn: Alex Daw
Phone: (212) 401-3407
Fax: (212) 401-3456
email: alex.daw@rbos.com

Contact Information for Commission

General Counsel
Federal Communications Commission
9300 East Hampton Drive
Capitol Heights, MD 20743

with a copy to:

Chief, Public Safety & Critical Infrastructure Division
Wireless Telecommunications Bureau
Federal Communications Commission
9300 East Hampton Drive
Capitol Heights, MD 20743
Fax: (202) 418-0787

SUPPLEMENT TO ISSUANCE OF
U.S. \$2,500,000,000 LETTER OF CREDIT

SUPPLEMENT TO ISSUANCE OF U.S. \$2,500,000,000 LETTER OF CREDIT dated as of March 2, 2005 among Nextel Finance company, the undersigned Issuing Banks and JPMorgan Chase Bank, as Administrative Agent.

Reference is made to the Second Amended and Restated Credit Agreement dated as of July 15, 2004 (the "Credit Agreement") among Nextel Communications, Inc., Nextel Finance Company and the other "Restricted Companies" party thereto, the undersigned lenders party thereto and JPMorgan Chase Bank, as Administrative Agent. Terms defined in the Credit Agreement are used herein as defined therein.

In connection with the issuance on the date hereof by the Issuing Banks under the Credit Agreement of a Letter of Credit in the amount of U.S. \$2,500,000,000 in favor of U.S. Bank, National Association, as Trustee (the "Letter of Credit"), each Issuing Bank hereby designates JPMorgan Chase to act as agent on its behalf with respect to the Letter of Credit in the manner and to the extent provided in the Letter of Credit and, in that connection, each of the Issuing Banks agrees with JPMorgan Chase that JPMorgan Chase shall be entitled to the benefits of the provisions of Article IX of the Credit Agreement as if each reference therein to the "Administrative Agent" included a reference to JPMorgan Chase as agent under the Letter of Credit.

By its signature below, the Borrower hereby agrees with each Issuing Bank that, in the event the Letter of Credit shall be transferred to any other beneficiary as provided under the thirteenth paragraph thereof, the Borrower shall pay to each Issuing Bank a transfer fee of \$3,000.

IN WITNESS WHEREOF, the parties hereto have caused this Supplement to be duly executed by their respective officers as of the date first above written.

NEXTEL FINANCE COMPANY

By _____
Name:
Title:

JPMORGAN CHASE BANK, N.A.,
individually and as Administrative Agent

CITIBANK, N.A.

By _____
Name:
Title:

By _____
Name:
Title:

BANK OF AMERICA, N.A.

THE BANK OF NOVA SCOTIA

By _____
Name:
Title:

By _____
Name:
Title:

BARCLAYS BANK PLC

WACHOVIA BANK, NATIONAL
ASSOCIATION

By _____
Name:
Title:

By _____
Name:
Title:

SOCIÉTÉ GÉNÉRALE

ROYAL BANK OF SCOTLAND PLC

By _____
Name:
Title:

By _____
Name:
Title:

March 7, 2005

Via Facsimile ((813) 432-5161)

JPMorgan Chase Bank, N.A.
C/O JPMorgan Treasury Services
Global Trade Services
10420 Highland Manor Drive
Tampa, Florida 33610
Attn: James Alonzo

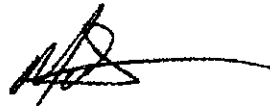
Re: Irrevocable Standby Letter of Credit, No. P-622662

Dear Mr. Alonzo:

This letter is in reference to the Irrevocable Standby Letter of Credit (the "Letter of Credit"), No. P-622662, established at the request and for the account of Nextel Finance Company (the "Nextel") by JPMorgan Chase Bank, N.A. ("JPMorgan Chase"), together with Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and The Royal Bank of Scotland plc (such banks collectively with JPMorgan Chase, the "Issuing Banks") in favor of U.S. Bank National Association, as trustee (the "Trustee").

You have advised us that the Letter of Credit has been executed by each of the Issuing Banks, and is being held in escrow by JP Morgan Chase pending approval by the Federal Communications Commission of the Trustee and the related Trust Agreement. The purpose of this letter is to confirm that Nextel has irrevocably instructed JP Morgan Chase that, upon Nextel's receipt of such approvals and notification thereof to you (which Nextel agrees to do promptly upon receipt of such approvals), JP Morgan Chase shall deliver the Letter of Credit to the Trustee, at the address set forth in the Letter of Credit.

Yours very truly,



Michael T. Sicoli
Vice President and
Assistant Treasurer



Appendix B



March 4, 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: \$2,500,000,000 Letter of Credit

Dear Mr. Muleta:

JPMorgan Chase Bank, N.A. is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) JPMorgan Chase Bank, N.A. is a United States bank that is among the 50 largest United States banks, determined on the basis of total assets as of December 31, 2003,

(ii) JPMorgan Chase Bank, N.A.'s deposits are insured by the Federal Deposit Insurance Corporation to the extent of applicable law, and

(iii) JPMorgan Chase Bank, N.A. has a long-term unsecured credit rating issued by Standard & Poor's of AA-.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,

Tracey Navin Ewing
Vice President



March 4, 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: \$2,500,000,000 Letter of Credit

Dear Mr. Muleta:

Citibank, N.A. is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) Citibank, N.A. is a United States bank that is among the 50 largest United States banks, determined on the basis of total assets as of December 31, 2003,

(ii) Citibank, N.A. deposits are insured by the Federal Deposit Insurance Corporation to the extent of applicable law, and

(iii) Citibank, N.A. has a long-term unsecured credit rating issued by Standard & Poor's of AA.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,



Freddy Boom
Director

NY3:#7354103v2

Citibank, N.A. 388 Greenwich Street 21st Floor New York, NY 10013-2396



March 4, 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: \$2,500,000,000 Letter of Credit

Dear Mr. Muleta:

Bank of America, N.A. is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) Bank of America, N.A. is a United States bank that is among the 50 largest United States banks, determined on the basis of total assets as of December 31, 2003,

(ii) Bank of America, N.A.'s deposits are insured by the Federal Deposit Insurance Corporation to the extent of applicable law, and

(iii) Bank of America, N.A. has a long-term unsecured credit rating issued by Standard & Poor's of AA.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,

Scott Conner
Vice President
Bank of America, N.A.





March 4, 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: 800 MHz Band Reconfiguration Plan – Letter of Credit
WT Docket No. 02-55

Dear Mr. Muleta:

The Bank of Nova Scotia is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) The Bank of Nova Scotia is a non-United States bank that is among the 50 largest non-U.S. banks in the world, determined on the basis of total assets as of December 31, 2003 (determined on a U.S. dollar equivalent basis as of such date),

(ii) The Bank of Nova Scotia has a branch office in New York City,

(iii) The Bank of Nova Scotia has a long-term unsecured credit rating issued by Standard & Poor's of AA-, and

(iv) The Bank of Nova Scotia will issue the Letter of Credit payable in United States dollars.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,

A handwritten signature in dark ink, appearing to read 'Jose Carlos', written over the printed name and title.
Jose B. Carlos
Authorized Signatory

NY3:#7354103v2

15th February, 2005

Barclays Bank PLC
200 Park Avenue
New York NY 10166
Tel +1 (212) 412 4000

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Dear Mr. Muleta:

Re: **800 MHz Band Reconfiguration Plan - Letter of Credit**
WT Docket No. 02-55

BARCLAYS

Barclays Bank PLC is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

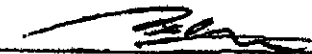
In that connection, as of the date hereof, we wish to advise you that:

- (i) Barclays Bank PLC is a non-United States bank that is among the 50 largest non-U.S. banks in the world, determined on the basis of total assets as of December 31, 2003 (determined on a U.S. dollar equivalent basis as of such date),
- (ii) Barclays Bank PLC has a branch office in New York City,
- (iii) Barclays Bank PLC has a long-term unsecured credit rating issued by Standard & Poor's of AA, and
- (iv) Barclays Bank PLC will issue the Letter of Credit payable in United States dollars.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,

Barclays Bank PLC


Nicholas A. Bell
Director



WACHOVIA SECURITIES

March 4, 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: \$2,500,000,000 Letter of Credit

Dear Mr. Muleta:

Wachovia Bank, National Association is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) Wachovia Bank, National Association is a United States bank that is among the 50 largest United States banks, determined on the basis of total assets as of December 31, 2003,

(ii) Wachovia Bank, National Association deposits are insured by the Federal Deposit Insurance Corporation to the extent of applicable law, and

(iii) Wachovia Bank, National Association has a long-term unsecured credit rating issued by Standard & Poor's of A.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,

Scott Suddreth

SG

March 4, 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: 800 MHz Band Reconfiguration Plan – Letter of Credit
WT Docket No. 02-55

Dear Mr. Muleta:

Société Générale is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and Royal Bank of Scotland at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) Société Générale is a non-United States bank that is among the 50 largest non-U.S. banks in the world, determined on the basis of total assets as of December 31, 2003 (determined on a U.S. dollar equivalent basis as of such date),

(ii) Société Générale has a branch office in New York City,

(iii) Société Générale has a long-term unsecured credit rating issued by Standard & Poor's of AA-, and

(iv) Société Générale will issue the Letter of Credit payable in United States dollars.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,



Mark Vigil
Managing Director



Corporate Banking & Financial Markets

101 Park Avenue
New York, NY 10178

Telephone: 212 401 3200

Facsimile: 212 401 3631

Website: www.rbs.co.uk

4th March 2005

John Muleta, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: 800 MHz Band Reconfiguration Plan – Letter of Credit
WT Docket No. 02-55

Dear Mr. Muleta:

The Royal Bank of Scotland plc is one of the Issuing Banks under the \$2,500,000,000 Letter of Credit ("Letter of Credit") being issued in favor of US Bank, National Association, as trustee by JPMorgan Chase Bank, N.A.; Citibank, N.A.; Bank of America, N.A.; The Bank of Nova Scotia; Barclays Bank PLC; Wachovia Bank, National Association; Société Générale; and The Royal Bank of Scotland plc at the request of Nextel Communications, Inc. and for the account of Nextel Finance Company pursuant to the Report and Order and Fifth Report and Order and Fourth Memorandum Opinion and Order, and Order dated as of August 6, 2004 issued by the Federal Communications Commission ("Commission") in the Matter of Improving Public Safety Communications in the 800 MHz Band, as modified by subsequent errata and orders that have been issued by the Commission.

In that connection, as of the date hereof, we wish to advise you that:

(i) The Royal Bank of Scotland plc is a non-United States bank that is among the 50 largest non-U.S. banks in the world, determined on the basis of total assets as of December 31, 2003 (determined on a U.S. dollar equivalent basis as of such date),

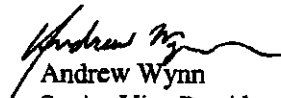
(ii) The Royal Bank of Scotland plc has a branch office in New York City,

(iii) The Royal Bank of Scotland plc has a long-term unsecured credit rating issued by Standard & Poor's of AA, and

(iv) The Royal Bank of Scotland plc will issue the Letter of Credit payable in United States dollars.

We understand that a copy of this letter will be filed in the public record in WT Docket No. 02-55.

Sincerely,


Andrew Wynn
Senior Vice President

Appendix C

March 3, 2005

John Mulca, Chief
Wireless Telecommunications Bureau
Federal Communications Commission
445 12th Street, SW
Washington, DC 20054

Re: Trustee Qualifications and Disclosure Statement
WT Docket No. 02-55

Dear Mr. Mulca:

US Bank has agreed to serve as Letter of Credit Trustee (the "Trustee") for purposes of implementation of the 800 MHz band reconfiguration. Pursuant to the Report and Order ("800 MHz R&O"), and Supplemental Order and Order on Reconsideration ("Supplemental Order") in the above-referenced FCC proceeding, US Bank hereby provides the following information regarding our qualifications and a description of our independence and freedom from conflict of interest to perform in this capacity:

US Bank is the 6th largest U.S. financial services holding company with net assets in excess of \$195 billion. US Bank has 13.1 million customers and 2,370 branches in 24 states. US Bank would be uniquely qualified to act as the Trustee through its Corporate Trust Services division, a leading municipal and corporate trustee.

Paragraphs 21-22 of the *Supplemental Order* list five qualifications that, if met, could help demonstrate that a potential Trustee is independent and free from any conflict of interest. We have undertaken an internal review and I can confirm that US Bank meets these qualifications, and that it will continue to meet these qualifications during the time it serves as the Trustee:

- US Bank is an entity that would be eligible under the Trust Indenture Act of 1939, 15 U.S.C. §§ 77aaa, *et. seq.*, to act as an indenture trustee for the debt obligations of Nextel or its subsidiaries;
- The engagement of US Bank to act as the Trustee would not constitute a "related party transaction" of Nextel Communications, Inc. ("Nextel") of the type required to be disclosed pursuant to SEC Regulation SK, Item 404;
- US Bank does not, directly or through its affiliates, hold for its or such affiliates' account, debt obligations of Nextel and its subsidiaries that total in the aggregate more than 1% of the total consolidated debt obligations of Nextel and its subsidiaries;
- US Bank is not, directly or through its affiliates, an issuer of the letter of credit required under the 800 MHz R&O; and
- US Bank has a combined capital and surplus of at least \$50 million.